Instructions for Workshop Leader

Use these slides (in order) with the sections of your session outline

Welcome and Overview (Slides 2-4)

Activity (Slides 5-8)

Present (Slides 9-13)

Discuss (Slide 14)

Review and Evaluate (Slides 15-21)

Close (Slide 22)





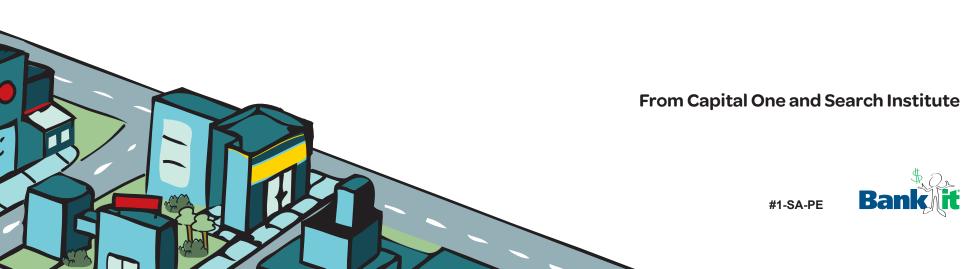


Welcome and Overview

What is Bank It?

Bank It delivers real-world topics and tools to help you:

- Understand your money,
- Talk about your money, and
- Manage your money.



Welcome and Overview

Three goals for today:

- 1. Explain why it's important to teach kids how to save money.
- 2. Identify what percentage of young people save money when they learn about saving.
- 3. Distinguish different ways to think about money before using it.





Take the Pretest





Why is it important to teach kids how to save money?





What kinds of things do you save for?





#1-SA-PE

Save Some or Spend?





What percentage of young people save money when they learn about saving?

Answer: 72%





What percentage of young people save money when they do not learn about saving?

Answer: 57%





When you get money, how should you think about money before you use it?

- How to save it
- How to spend it
- How to share it
- How to keep track of it





What are advantages to saving money?

- You can save money for a goal you have.
- You can plan for the future.
- A savings account can impact your credit history in a positive way.





How can you save money?

- Spend less money.
- Put your money in a savings account.





Discuss

Turn to talk to someone near you.

- 1. Say your first name.
- 2. When were you proud of a time when you saved money to buy something special?





Why is it important to teach kids how to save money?

- 1. Saving is one way kids can meet their financial goals.
- 2. Kids can learn how to set aside money now to use at a later date.
- 3. Once kids learn how to save money, they can then learn how to invest money.





What percentage of young people save money when they learn about saving?

Answer: 72%





What percentage of young people save money when they do not learn about saving?

Answer: 57%





When you get money, how should you think about money before you use it?

- Think about how much of it you will save.
- Think about how much of it you will give to help others.
- Think about how much of it you will spend.
- Think about how you will keep track of your money.





What are advantages to saving money?

- You can save money for a goal you have.
- You can plan for the future.
- A savings account can impact your credit history in a positive way.





How can you save money?

- Spend less money.
- Put your money into a savings account.





Take the Posttest





Close

We can all help our kids save money.

Saving money helps us make positive money choices.



