

# Instructions for Workshop Leader

Use these slides (in order) with the sections of your session outline.

Welcome and Overview (Slides 2-4)

Activity (Slides 5-7)

Present (Slides 8-11)

Discuss (Slide 12)

Review and Evaluate (Slides 13-18)

Close (Slide 19)





**Dream Well**

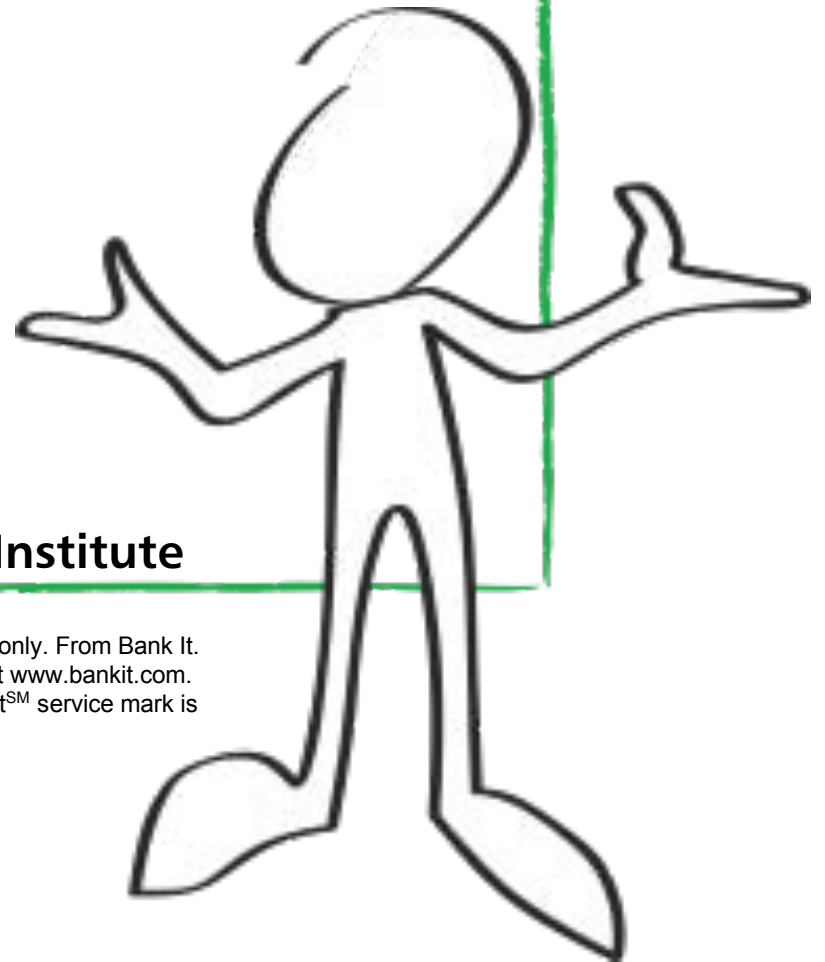
**Welcome to Bank It**

**Creating the Life  
You Dream Of**

1-DR-PT

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# Welcome and Overview

## What is Bank It?

Bank It delivers real-world topics and tools to help you:

- Understand,
- Talk about, and
- Manage your money.

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# Welcome and Overview

Three goals for today:

1. List at least two examples of how managing your money well can help you achieve your dream.
2. Name your personal interests.
3. Identify a person who supports your interests.



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# Activity

## Role-Play a Script



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# Activity

What is a dream?



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# Activity

What is the difference between a possible and an impossible dream?



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# Present

What are examples of how managing your money well can help you achieve your dream?



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# Present

What are your personal interests?



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# Present

Which people support your interests?



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# Present

How does managing your money well help you pursue your interests?



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# Discuss

Turn to talk to someone near you.

1. Say your first name.
2. What is a dream that you have?



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# Review and Evaluate

## What is a dream?

Dreaming involves your hopes for the future. It's about setting money goals that help make your dream a reality.



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# Review and Evaluate

What is the difference between a possible and impossible dream?

- A possible dream is something that can be achieved, even if it's hard.
- An impossible dream is one that is never attainable.



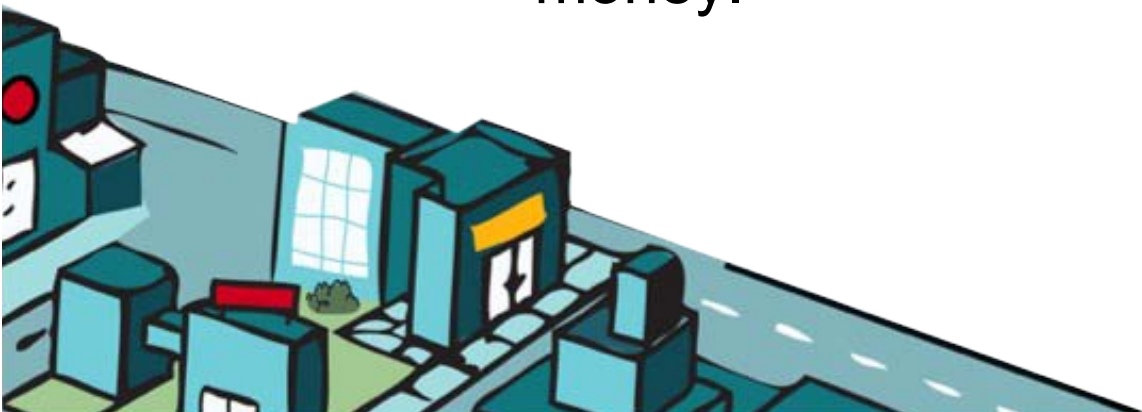
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# Review and Evaluate

What are examples of how managing your money well can help you achieve your dream?

1. Saving money.
2. Cutting back on spending.
3. Budgeting so you keep track of your money.



# Review and Evaluate

What are your personal interests?

This varies by person. Examples could include:

1. Sports
2. Music
3. Art
4. Helping people
5. Fixing things



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# Review and Evaluate

Which people support your interests?

1. Family member
2. Friend
3. Co-worker
4. Neighbor
5. Person at church, mosque, or synagogue
6. Person at school



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# Review and Evaluate

How can managing your money well help you pursue your interests?

1. You can use money intentionally rather than mindlessly.
2. You can plan so you're using your money to pursue your interests.



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# Close

How do your dreams affect  
how you use your money?



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