

Instructions for Workshop Leader

Use these slides (in order) with the sections of your session outline

Welcome and Overview (Slides 2–4)

Activity (Slides 5–8)

Present (Slides 9–13)

Discuss (Slide 14)

Review and Evaluate (Slides 15–21)

Close (Slide 22)



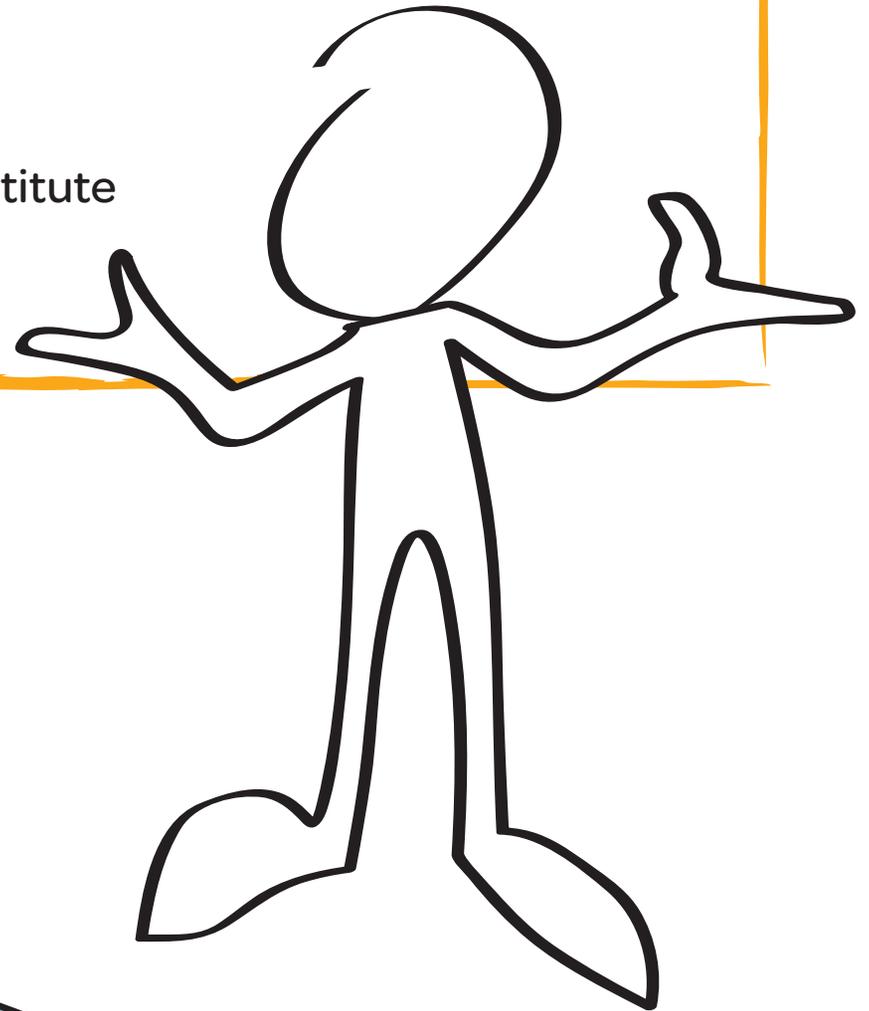
Save Well

Welcome to Bank It

Savings Accounts

2-SA-E

Sponsored by Capital One and Search Institute



Permission to photocopy this handout granted for individual and educational use only. From Bank It.
Copyright © 2011 by Capital One and Search Institute. For more information, visit www.bankit.com.
Capital One®, Search Institute®, and Bank It® are federally registered service marks. All rights reserved.



Welcome and Overview

What is Bank It?

Bank It delivers real-world topics and tools to help you:

- Understand your money,
- Talk about your money, and
- Manage your money.

From Capital One and Search Institute

#2-SA-E



Welcome and Overview

Three goals for today:

1. Identify where you can open a savings account.
2. List advantages to saving money in a savings account.
3. Identify what percentage of young people open up a savings account when they learn about savings accounts.



Activity

Take the Pretest



#2-SA-E



Activity

Where can you open a savings account?



#2-SA-E



Activity

Savings Account or Piggy Bank?



#2-SA-E



Activity

The way we save money affects how we use our savings.



#2-SA-E



Present

Advantages to saving money in a savings account:

1. You can earn money with the right kind of account.
2. You know where your money is.
3. Your money is safe in an insured account.



Present

What percentage of young people open up a savings account when they learn about savings accounts?

Answer: 57%



#2-SA-E



Present

What percentage of young people open up a savings account when they do not learn about savings accounts?

Answer: 44%



Present

What do you call the money earned on a savings account?

Answer: Interest



#2-SA-E



Present

How can you find out how much money you can earn on a savings account?

Answer: Look at the annual percentage yield earned.



Discuss

Turn to talk to someone near you.

1. Say your first name.
2. Explain why you think having a savings account is a good idea.



Review and Evaluate

Where can you open a savings account?

1. At a bank
2. At a savings and loan
3. At a credit union



Review and Evaluate

What are advantages to saving money in a savings account?

1. You can earn money with the right kind of account.
2. You know where your money is.
3. Your money is safe in an insured account.



Review and Evaluate

What percentage of young people open up a savings account when they learn about savings accounts?

Answer: 57%



Review and Evaluate

What percentage of young people open up a savings account when they do not learn about savings accounts?

Answer: 44%



Review and Evaluate

What do you call the money earned on a savings account?

Answer: Interest



Review and Evaluate

How can you find out how much money you can earn on a savings account?

Answer: Look at the annual percentage yield earned.



Review and Evaluate

Take the Posttest



#2-SA-E



Close

A savings account is a helpful way to save money.



#2-SA-E

