

# Instructions for Workshop Leader

Use these slides (in order) with the sections of your session outline

Welcome and Overview (Slides 2-4)

Activity (Slides 5-12)

Present (Slides 13-15)

Discuss (Slide 16)

Review and Evaluate (Slides 17-23)

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Protect Well

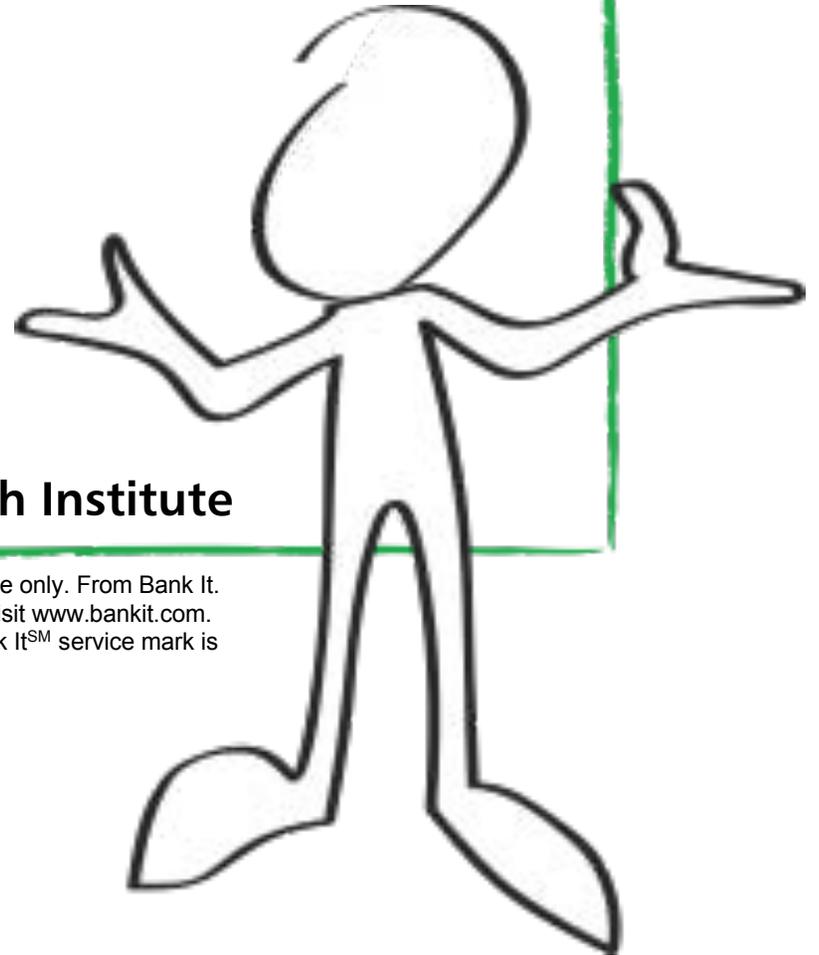
# Welcome to Bank It

## Protecting Yourself

1-PR-T

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# Welcome and Overview

## What is Bank It?

Bank It delivers real-world topics and tools to help you:

- Understand,
- Talk about, and
- Manage your money.

From Capital One and Search Institute



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# Welcome and Overview

Three goals for today:

1. List two examples of risks that teenagers face.
2. Name at least two types of insurance.
3. Explain what happens if a person dies and does not leave a valid will.



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# Activity

## Role-Play a Script



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# Activity

When we don't protect ourselves,  
we are making a choice.



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# Activity

What are common risks that teenagers face?

- Accidents
- Theft
- Sickness



# Activity

What are names of different types of insurance?

- Auto insurance
- Homeowner's insurance
- Health insurance
- Life insurance
- Renter's insurance



# Activity

What kind of insurance is in the news a lot today?



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# Activity

What does health insurance cover?



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# Activity

## What is an insurance deductible?

The amount you promise to pay before an insurance company pays a claim.



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# Activity

A higher deductible → Lower premiums

A lower deductible → Higher premiums



# Present

What is a will?



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# Present

If you don't create a will and you die,  
what happens?



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# Present

## What are the main parts of a simple will?

- The name and address of the person who is creating the will.
- Names and addresses of people who will inherit items from you (called beneficiaries).
- Name and address of the person who will carry out your will (called an executor).
- List of valuable items you own.



# Discuss

Turn to talk to someone near you.

1. Say your first name.
2. Say what you think of a will.



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# Review and Evaluate

What are common risks that teenagers face?

- Accidents
- Theft
- Sickness



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# Review and Evaluate

What are names of different types of insurance?

- Auto insurance
- Homeowner's insurance
- Health insurance
- Life insurance
- Renter's insurance



# Review and Evaluate

## What is an insurance deductible?

The amount you promise to pay before an insurance company pays a claim.



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# Review and Evaluate

## What is a will?

A will is a legal document that expresses how a person wants his or her property handled after his or her death.



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# Review and Evaluate

What are examples of items that you can inherit?

- Jewelry
- Furniture
- Dishware
- A car
- A home



# Review and Evaluate

## What are the main parts of a simple will?

- The name and address of the person who is creating the will.
- Names and addresses of people who will inherit items from you (called beneficiaries).
- Name and address of the person who will carry out your will (called an executor).
- List of valuable items you own.



# Review and Evaluate

If a person dies and does not have a will, what happens?

The state decides.



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# Close

How do you plan to protect the people you care about?



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